

Requirements for USDA Child Nutrition Programs for 2023-24

For RCCIs with Non-Day Students OR RCCIs with Day Students that are Not Claiming by Eligibility

Instructions: To ensure program compliance, please distribute a copy of this calendar to each staff person responsible for completing the tasks listed below. Retain documentation for three (3) years plus the current year of operation for audit compliance. If audit findings have not been resolved, records must be retained beyond the three-year period as long as required for the resolution of the issues raised by the audit.

Requirements at a Glance

Requirement	RCCI Exemption	Due Date	Initials	Date of Completion
Daily Production Records	Required	Daily		
Verify Reimbursable Meal Signage is Posted	Required	Ongoing		
Complete the monthly edit check prior to submitting the reimbursement claim.	Required	Monthly		
USDA Foods Inventory Management and Monitoring (if opting to order)	() N/A	Monthly		
Review USDA Foods Invoices for Fees (if opting to order)	() N/A	Monthly		
Crediting Documentation	Required	Ongoing		
Update Buy American Non-Compliant List	Required	Ongoing		
Local Wellness Policy Annual Review	Recommend	Annually <i>(recommended, not required)</i>		
Local Wellness Policy Triennial Assessment	Triennial	Once every three years Year of Prior Triennial Assessment:		
Enter the USDA Child Nutrition Program Online Contract for the upcoming school year (After contract rollover every spring)	Required	June 9, 2023		
Complete Vended Meal Agreement or Memorandum of Understanding (MOU)	() N/A	June 9, 2023		
April 2023 Reimbursement Claim Due (Submit after May 1)	Required	June 29, 2023		
Summer Food Service Program (SFSP) Outreach	Recommend	Prior to the end of the school year <i>(recommended, not required)</i>		
Professional Standards Tracker for the 2022-23 school year (Start tracking training after July 1, 2022)	Required	June 30, 2023		
May 2023 Reimbursement Claim Due (Submit after June 1)	Required	July 30, 2023		
June 2023 Reimbursement Claim Due (Submit after the last day of school in June)	Required	August 29, 2023		
Annual Financial Report	Required	August 31, 2023		

Wisconsin School Day Milk Program Claim (Submit after the last day of service in June)	() N/A	August 31, 2023		
Review and update the site-specific Food Safety Plan	Required	Before the first day of school		
Display the <i>And Justice for All</i> Poster	Required	Before the first day of school		
Complete Civil Rights Training	Required	Before the first day of school and when new staff begin their employment		
Afterschool Snack Program Onsite Monitoring (First Visit)	() N/A	Within the first four weeks of snack service. Date Completed:		
July 2023 Reimbursement Claim Due (Submit after August 1)	Required	September 29, 2023		
August 2023 Reimbursement Claim Due (May be submitted on or after 9/1)	Required	October 30, 2023		
Civil Rights Compliance Self-Evaluation (PI-1441)	Required	October 31, 2023		
FNS-10 Report	Required	November 1, 2023		
Paid Lunch Price Report (FNS-828)	Required	November 1, 2023		
September 2023 Reimbursement Claim Due (May be submitted on or after 10/1)	Required	November 29, 2023		
October 2023 Reimbursement Claim Due (May be submitted on or after 11/1)	Required	December 30, 2023		
November 2023 Reimbursement Claim Due (Submit on or after December 1)	Required	January 29, 2024		
Verification Collection Report (VCR/FNS-742) (Submit as soon as Verification is complete.)	Required	February 1, 2024		
Onsite Monitoring Completed for All Lunch and 50% of Breakfast Sites. <i>Only RCCIs with one site are exempt.</i>	() N/A	February 1, 2024		
USDA Foods Annual Order Survey (if opting to order)	() N/A	February-March 2024 (Dates TBD)		
December 2023 Reimbursement Claim Due (Submit on or after January 1)	Required	February 29, 2024		
Afterschool Snack Program Onsite Monitoring (Second Visit)	() N/A	Later during the school year		
Verify contract end dates and contact information in the 2023-24 Online Contract are correct before contract rollover for the 2024-25 school year.	Required	Mid-April, Date TBD		
January 2024 Reimbursement Claim Due (May be submitted on or after February 1)	Required	March 31, 2024		
USDA Foods Delivery Arrangements (if opting to order)	() N/A	March 31, 2024		
February 2024 Reimbursement Claim Due (May be submitted on or after March 1)	Required	May 30, 2024		
March 2024 Reimbursement Claim Due (May be submitted on or after April 1)	Required	May 30, 2024		
April 2024 Reimbursement Claim Due (May be submitted on or after May 1)	Required	June 29, 2024		

Professional Standards Tracker for the 2023-24 school year (After July 1, 2023, and throughout the school year)	Required	June 30, 2024		
May 2024 Reimbursement Claim Due (Submit on or after June 1)	Required	July 30, 2024		
June 2024 Reimbursement Claim Due (Submit on or after the last day serving in June)	() N/A	August 29, 2024		

Yearly Requirements	Due Date	Initials	Date Completed
<p>USDA Child Nutrition Program Online Contract</p> <p>Update/renew the USDA Child Nutrition Program Contract with DPI. The contract must be updated/renewed before each school year. The school year is defined as July 1 – June 30. https://dpi.wi.gov/school-nutrition/program-requirements/contracts</p> <p>Approval of contracts will not begin until after the DPI system roll-over in July. For assistance with contract renewal and specific dates, please reference the Contract Manual. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/pdf/online-contract-manual.pdf</p>	<p>June 9, 2023</p>		
<p>Vended Meal Agreement or Memorandum of Understanding</p> <p>Signed Vended Meal or Memorandum of Understanding is uploaded into the upcoming school year’s Child Nutrition Program Online Contract. DPI approves agreements before the online contract is approved.</p> <p>The DPI Template for Vended Meals Agreement or Memorandum of Understanding is required and must be uploaded in its entirety.</p> <p>For Vended Meals Agreements only, a copy of vendor’s current restaurant license must be submitted to DPI with the signed agreement in one PDF file.</p>	<p>June 9, 2023 () N/A</p>		
<p>Food Service Annual Financial Report (AFR)</p> <p>Complete and submit the Food Service Annual Financial Report for the prior fiscal year (July 1, 2022 – June 30, 2023). Ensure all revenues and expenses are broken out by program and expense category. https://dpi.wi.gov/school-nutrition/program-requirements/reporting</p>	<p>Portal opens the first week in July. Due August 31, 2023</p>		
<p>And Justice for All Poster</p> <p>This poster is used to communicate to program participants their right to file a complaint and the procedures. Display an And Justice for All poster in areas where the program is administered (cafeteria, classroom, meal cart). The poster must be posted in a way that is visible and easy to read for program participants.</p> <p>The 2019 version of the poster should be used for all RCCIs until the updated version including the updated 2022 non-discrimination statement is provided by USDA. WI DPI is out of posters and until USDA provides a new supply, RCCIs may print the poster, linked above, on 11” x 17” paper.</p>	<p>Prior to start of school year</p>		

<p>Food Safety Plan</p> <p>Conduct annual review of school-level Food Safety Plan(s) and include any necessary updates. SNT recommends scheduling food safety training for staff and volunteers before the start of the school year. Each site requires its own plan. https://dpi.wi.gov/school-nutrition/program-requirements/food-safety</p>	<p>Prior to start of school year</p>		
<p>Wisconsin School Day Milk Program Claim</p> <p>Submit the Wisconsin School Day Milk Program (WSDMP) claim to DPI for the 2022-23 school year. https://dpi.wi.gov/school-nutrition/programs/milk-programs/wisconsin-school-day-milk</p>	<p>August 31 () N/A</p>		
<p>Afterschool Snack Program</p> <p>Complete Afterschool Snack Program Onsite Monitoring Form and keep on file at the RCCI. Two reviews are required each year, the first occurring within the first four weeks of snack service. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/doc/asp-on-site-monitoring-form.docx</p>	<p>Review 1: Within the first four weeks of snack service.</p> <p>Review 2: Later in the school year.</p> <p>() N/A</p>		
<p>Civil Rights Training</p> <p>Complete the annual Civil Rights Training for staff involved with USDA Child Nutrition Programs. This includes school staff (permanent, temporary, fill-in), volunteers and food service staff. Maintain a copy of the training and attendance log at the RCCI. https://dpi.wi.gov/school-nutrition/program-requirements/civil-rights#crtraining</p>	<p>Complete by the first day of school or whenever new staff are employed.</p>		
<p>Civil Rights Compliance Self-Evaluation (PI-1441)</p> <p>Complete the Civil Rights Compliance Self-Evaluation Form and keep on file at the RCCI. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/doc/1441-civil-rights-compliance-self-evaluation.doc</p>	<p>Complete by October 31</p>		
<p>FNS-10 Report</p> <p>Submit the FNS-10 Report to DPI. This report includes enrollment data and the number of students approved free and reduced-price meals as of the last day lunch was served in October. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/pdf/fns-10-instructions.pdf</p>	<p>Portal Opens November 1 Due November 30</p>		
<p>FNS-828 Paid Lunch Price Report (PLP)</p> <p>Submit the Paid Lunch Price Report to DPI. The Paid Lunch Price Report includes the most frequently charged student lunch price for each grade level category (elementary, middle/junior high school, high school).</p> <p>Submission of this report is required even if your RCCI is nonpricing. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/pdf/paid-lunch-price-report-instructions.pdf</p>	<p>Portal Opens November 1 Due November 15</p>		

<p>FNS-742 Verification Collection Report (VCR)</p> <p>The Verification Collection Report must be submitted even if not obtaining eligibility information or completing verification. Follow the detailed VCR Instructions. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/pdf/vcr-instructions.pdf</p>	<p>Portal Opens November 1 Due February 1</p>		
<p>Onsite Monitoring</p> <p>Onsite monitoring is required annually for RCCIs that have more than one school/location where meals are served, as designated within the online contract. This monitoring helps ensure program requirements are being met at each school. Onsite monitoring is required annually for lunch and a minimum of 50% of schools participating in the School Breakfast Program must also be monitored annually, with each school operating the School Breakfast Program being monitored at least once every two years. All monitoring must be completed onsite. The offsite monitoring waivers offered under COVID-19 are expired.</p> <p>The required onsite monitoring forms are located on the Onsite Monitoring website. Complete the forms and maintain on file for three years plus the current. https://dpi.wi.gov/school-nutrition/program-requirements/on-site-monitoring</p>	<p>Complete by February 1 for all sites</p>		
<p>Summer Food Service Program (SFSP) Outreach</p> <p>All RCCIs are encouraged to inform students and/or households, that are discharged during the summer months, of the availability and location of meals offered through the SFSP. More information is located on the Outreach webpage. https://dpi.wi.gov/school-nutrition/program-requirements/outreach</p>	<p>Recommended but not required prior to end of the school year</p>		
<p>Professional Standards</p> <p>Complete and log appropriate number of continuing education hours required to meet the annual professional standards training requirements for all school nutrition program staff and non-school nutrition program staff with job duties pertaining to school nutrition programs. More information on required hours and template training trackers is available on the Professional Standards webpage. https://dpi.wi.gov/school-nutrition/program-requirements/professional-standards</p> <p>For New Food Service Directors, ensure documentation is maintained on site to support the Professional Standards Hiring Requirements or request an exemption if qualify. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/pdf/professional-standards-hiring-in-a-nutshell.pdf</p>	<p>Complete and log annual training requirements by June 30</p>		
<p>Local Wellness Policy (LWP)</p> <p>Information on the LWP Content Requirements can be found on the local wellness policy webpage. RCCIs must annually notify the public regarding policy content. https://dpi.wi.gov/school-nutrition/program-requirements/local-wellness-policy</p> <ul style="list-style-type: none"> • Review annually for updates. (Recommended, not required) • Assessment and evaluation of LWP is required at least every 3 years. • RCCIs must also make the assessment available to the public. 	<p>Notify the public of annual policy content and of the triennial assessment when completed.</p>		

Ongoing Daily and Monthly Tasks Required for the USDA Child Nutrition Programs

Frequency	Requirement
Daily	<p>Complete Daily Production Records</p> <p>Production records document that reimbursable meals were planned and served. School must keep production and menu documentation for all meals they produce for three (3) years plus the current school year. https://dpi.wi.gov/school-nutrition/program-requirements/menu-planning/production-records</p>
Continuous as products change or new menu items are added	<p>Collect/Update Crediting Documentation</p> <p>Crediting is the process to specify how individual food items contribute towards the Child Nutrition Program meal patterns. Crediting documentation includes Child Nutrition (CN) Labels, Product Formulation Statements, Nutrition Facts labels, standardized recipes, and/or USDA Product Information Sheets. All crediting documentation must be for the exact products purchased.</p> <p>Child Nutrition (CN) labels: CN labels must be original copies, preferably obtained from the box of the product or directly from the manufacturer. CN labels that are watermarked with “copy not for federal reimbursement purposes” or “stock copy” may not be used to document crediting of a product. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/pdf/crediting-in-a-nutshell.pdf</p>
Continuous as products change or new menu items are added	<p>Standardized Recipes</p> <p>All menu items made in-house with two or more ingredients requires a standardized recipe. A standardized recipe is one that has been tried, tested, evaluated, and adapted for use by your school food service. It produces a consistent quality and yield every time when the exact procedures, equipment, and ingredients are used. Standardized recipes must be updated every time products or procedures change. https://dpi.wi.gov/school-nutrition/program-requirements/menu-planning/standardized-recipes</p>
Start of the school year and as needed	<p>Post Reimbursable Meal Signage</p> <p>Signage must be posted in a visible area near the meal service line that shows students how to select a reimbursable meal. RCCIs using Offer versus Serve (OVS) must include the required wording to select at least ½ cup of fruit, vegetable, or a combination. https://dpi.wi.gov/school-nutrition/program-requirements/menu-planning/signage</p>
Continuous as products change or new menu items are added	<p>Document Buy American Non-Compliant Products</p> <p>The Buy American provision requires RCCIs to purchase, to the maximum extent practicable, domestic commodity or product. It is each RCCI’s responsibility to ensure USDA dollars are spent on American grown products. RCCIs must track non-domestic product(s) purchased which do not comply with the Buy American Provision. https://dpi.wi.gov/school-nutrition/program-requirements/procurement/buy-american</p>

<p>Complete monthly prior to each claim</p>	<p>Complete an Edit Check</p> <p>An edit check is required prior to submission of each claim for reimbursement to ensure the claim information is accurate. Obtain daily meal counts for each participating school as noted in the online contract. If using an automated accountability system, this process may be built into it. Maintain the monthly edit checks from each school at the RCCI.</p> <ul style="list-style-type: none"> • Daily Point of Service -RCCI with Non-Day Students • Daily Point of Service -RCCI with Day Students that are Non-Pricing and Not Claiming by Eligibility
<p>Monthly</p>	<p>Submit Monthly Reimbursement Claim</p> <p>The Claim Manual provides step by step instructions. https://dpi.wi.gov/sites/default/files/imce/school-nutrition/site-based-claiming-manual.pdf</p> <p>Claims for reimbursement cannot be submitted during the claim month of operation. The only exception is the June claim, which can be submitted after the last meal service in June. Please refer to the claiming calendar below for submission deadlines.</p> <p>RCCIs blocked from submitting claims online must submit the claim as an email attachment to Jacqueline Darrow at jacqueline.darrow@dpi.wi.gov. The 60-day claiming deadline still applies.</p>

Reimbursement Claim Deadlines

Claims for reimbursement for meals/milk served under the NSLP, SBP, Afterschool Snack Program (ASP), and Special Milk Program (SMP) must be submitted to DPI online for payment **within 60 calendar days after the end of the claiming period**. Only one claim per program is accepted per payment processing period. The [Permanent Agreement](#) recommends that claims be submitted by the 15th of the month following the month of service.

Processing occurs each Tuesday morning, unless that day is a holiday, in which case the processing would happen the following day. Payment processing does not occur the last two weeks of June and the last two weeks of December so that DPI's Business Office can do fiscal and year-end closeouts.

Claiming Month	Last Day for Receipt of Claim
January	April 1 (March 31 on leap years)
February	April 29
March	May 30
April	June 29
May	July 30
June*	August 29
July	September 29
August	October 30
September	November 29
October	December 30
November	January 29
December	March 1 (February 29 in leap years)

**June reimbursement claims may be submitted after the last day of service, before the end of the month.*

USDA Foods Distribution Program

Please review the [USDA Foods Program Timelines](https://dpi.wi.gov/school-nutrition/usda/timelines) resource for additional information.

<https://dpi.wi.gov/school-nutrition/usda/timelines>

Tasks for RCCIs Opting to Order USDA Foods	Dates
<p>Annual USDA Foods Order Survey</p> <p>RCCIs use entitlement to order USDA Foods for the next school year. Submit to DPI via Online Services, USDA Foods Ordering System (dpi.wi.gov/nutrition/online-services).</p>	<p>February/March (exact dates emailed to RCCI's primary contact in January)</p>
<p>Delivery of USDA Foods</p> <p>RCCIs choose between DPI's subcontracted distributor or a commercial distributor for delivery of USDA Foods for next year. RCCIs opting for commercial distribution follow procurement requirements. Submit to DPI via Online Services, USDA Foods Ordering System (dpi.wi.gov/nutrition/online-services).</p>	<p>March 31</p>
<p>USDA Foods Inventory Management and Monitoring</p> <p>RCCIs plan to use the pounds and cases in the school year products are distributed.</p>	<p>Monthly</p>
<p>USDA Foods Fair Share/Bonus Surplus Order</p> <p>RCCIs submit orders to DPI via Online Services, USDA Foods Ordering System (dpi.wi.gov/nutrition/online-services).</p>	<p>Depending on availability (opportunities are emailed to the RCCI's primary contact)</p>
<p>USDA Foods Invoices for Fees</p> <p>Review the monthly USDA Foods invoice in Online Services, USDA Foods Ordering System and compare to fees deducted from monthly reimbursement claims (dpi.wi.gov/nutrition/online-services).</p>	<p>Monthly</p>

Please email dpifns@dpi.wi.gov or call 608-267-9228 with any questions regarding the school nutrition programs.

This institution is an equal opportunity provider.